

Meeting name	Performance Assurance Board
Date of meeting	16 December 2010
Paper title	Annual Performance Assurance Timetable
Purpose of paper	For Decision
Synopsis	The PAB is invited to approve the Annual Performance Assurance Timetable (APAT) for the Performance Assurance Operating Period (PAOP) 5 (2012/2013).

1 Background

This paper proposes the Annual Performance Assurance Timetable (APAT) as per the requirement in BSC Section Z5.2.1; the APAT in relation to the activities for the period 1 April 2012 to 31 March 2013 is shown below.

Activity	Date
Start Risk Evaluation Methodology (REM) Review	Dec-10
Present draft revisions to REM for 2012/13 to PAB for endorsement	27/01/2011
Industry consultation on revisions to REM for 2012/13 starts	28/01/2011
Present revised REM to PAB for approval for use in 2012/13	31/03/2011
Publish approved REM for 2012/13 on the ELEXON website	01/04/2011
Start Risk Evaluation Register (RER) Review	Apr-11
Present draft revisions to RER for 2012/13 to PAB for endorsement	30/06/2011
Issue draft revisions to RER for 2012/13 for Industry Consultation	01/07/2011
Present revised RER for 2012/13 to PAB for approval	25/08/2011
Publish approved RER for 2012/13 on the ELEXON website	26/08/2011
Start Risk Operating Plan (ROP) Review	Aug-11
Present draft revisions to ROP for 2012/13 to PAB for endorsement	29/09/2011
Publish draft revisions to ROP for 2012/13 on BSC Website for Industry comment	30/09/2011
Present revised ROP for 2012/13 to PAB for approval	24/11/2011
Publish approved ROP for 2012/13 on the ELEXON website	25/11/2011
Risk Management Plans (RMP)	Nov-11
Take revised RMPs for 2012/2013 to PAB for approval	23/02/2012
Annual Performance Assurance Report (APAR)	Jul-13
Present APAR 2012/13 for PAB approval	Late 07/2013
Publish approved APAR for 2012/13 on the ELEXON website	Late 07/2013

- 1.1 **Note:** The Panel delegated the approval authority to the PAB for the Annual Performance Assurance Timetable, RER and ROP at Panel 156.

2 Constraints, Assumptions and Risks for the Timetable for 2012/2013

2.1 CONSTRAINTS: The steps set out within the timetable are dependent on each other and must be delivered in order. We are required to provide opportunities for consultation and comment, after which we will obtain approval for the applicable document and move on to the next step. If the consultations elicit responses that require significant analysis and or reworking, the timetable may be re-issued with new dates for later steps.

The time required to agree RMPs for 2011/2012 will be dependent on the level of change required to the REM, RER and ROP.

2.2 ASSUMPTIONS: The APAT for 2012/2013 has been based on the following assumptions:

- It is anticipated that there will be only minor amendment to the REM for 2012/2013;
- The RER review will be a more thorough review of the Settlement Risks than in previous years; therefore more time has been allocated to undertake it;
- The ROP review will be completed by middle of September 2011, and will include reference to deployment of the new PARMS Serials¹
- Performance data gathered under the new PARMS Serials may indicate changes required to the Net Significances of some Settlement Risks. As this is unlikely to be apparent before the end of 2011, any such changes would be managed through the within period revisions process from early 2012;
- Three weeks will be sufficient for Industry Consultation on each of the revised REM, RER and ROP for 2012/13;
- Responses to the consultations do not result in a complete rewrite of any of the documents;
- The PAB will approve the post-consultation versions of the REM, RER, ROP and RMPs for 2012/2013 as requested.

2.3 RISKS: If any of these assumptions prove to be incorrect, the timetable may be re-issued with new dates for later steps. Significant re-work (e.g. of the RER or ROP) could result in the later steps being completed after the start of the PAOP on 1 April 2012. In this event, application of the PATs, and monitoring of performance would continue from the previous year unless otherwise directed by the PAB.

3 Within Period Revisions

3.1 The PAB may carry out revision of the RER, ROP and RMPs as applicable in relation to a PAOP after the RER/ROP have been adopted for that given PAOP. Again, a change to either the RER or the ROP may necessitate a change to a subsequent product as per the BSC:

- Section Z5.5.5 allows ad hoc revision to be made to the RER
- Section Z5.6.4 directs that the PAB, in the event of an ad hoc within-period revision to the RER, should make corresponding revisions to the ROP that it considers appropriate

¹ A new set of Serials is being implemented from 1 July 2011 under Change Proposal CP1334

- Section Z5.7.5 directs that the PAB, in the event of an ad hoc within-period revision to the ROP, should make corresponding revisions to the RMPs that it considers appropriate

3.2 For instance if a new risk was identified, the RER, ROP and RMPs could be updated straight away so the right monitoring and mitigating techniques can be deployed as soon as possible.

3.3 Sections Z5.7.6 and Z5.7.7 also set out conditions where within-period revisions to RMPs are allowed other than those above.

4 Recommendations

4.1 The PAB is invited to:

- a) **NOTE** the approach to the development of the Annual Performance Assurance Timetable;
- b) **NOTE** the constraints, assumptions and risks considered in the development of the Annual Performance Assurance Timetable for 2012/13; and
- c) **APPROVE** the Annual Performance Assurance Timetable for 2012/13.

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